



Paragon Finance Limited

CIN-L65921WB1986PLC040980

SIKKIM HOUSE, 4/1 Middleton Street, Kolkata-700 071

Phone: 033 4061 2288, 9331116100

E-mail: compliancesdesk@gmail.com

Website: www.paragonfinance.in

January 27, 2026

To,
The General Manager-Listing
Corporate Relationship Department
BSE Limited, Ground Floor,
P.J. Towers, Dalal Street, Mumbai

Ref.: Scrip Code: 531255

Sub: Reconciliation of Share Capital Audit Report for quarter ended December 31, 2025

Ref.: Compliance with the Regulation 76 of SEBI (DP) Regulations, 2018

Dear Sir/Madam,

Please find enclosed the Reconciliation of Share Capital Audit Report for Equity Shares for the quarter ended December 31, 2025.

This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants), Regulations, 2018.

Please take the same on your record and oblige.

Thanking you.

Yours faithfully,

For Paragon Finance Limited

SANJAY
KUMAR
GUPTA

Digitally signed by
SANJAY KUMAR
GUPTA
Date: 2026.01.27
13:06:03 +05'30'

Sanjay Kumar Gupta

Director

DIN: 00213467

Encl.: As above



To,
The Board of Directors
Paragon Finance Limited
Dear Sir/Madam,

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records /documents maintained by **Paragon Finance Limited** (hereinafter referred to as the "**Company**") and its Registrars and Share Transfer Agents, **Niche Technologies Pvt. Ltd.**, for issuing this certificate, in respect of Reconciliation of Share Capital Audit as per SEBI Cir. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 and SEBI Circular No. CIR/MRD/DP/ 30/2010 dated September 06, 2010 and regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us, **We Certifying the Following:**

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

S.N.	Particulars	Details				
1	For Quarter Ended	December 31, 2025				
2	ISIN	INE015E01012				
3	Face Value	₹10/- (Rupees Ten Only)				
4	Name of the Company	Paragon Finance Limited				
5	Registered Office Address	SIKKIM HOUSE 4TH FLOOR 4/1 MIDDLETON STREET, KOLKATA, West Bengal, India, 700071				
6	Correspondence Address	SIKKIM HOUSE 4TH FLOOR4/1 MIDDLETON STREET, KOLKATA, West Bengal, India, 700071				
7	Telephone & Fax Nos.	Phone : +91 033 - 4061 2288, +91 9331116100				
8	Email Address	compliancesdesk@gmail.com				
9	Names of the Stock Exchanges where the company's securities are listed:	BSE Limited, Mumbai				
10	Issued Capital	<table border="1"><thead><tr><th>No. of Shares</th><th>% of Total Issued Cap</th></tr></thead><tbody><tr><td>42,50,000</td><td>100.00</td></tr></tbody></table>	No. of Shares	% of Total Issued Cap	42,50,000	100.00
No. of Shares	% of Total Issued Cap					
42,50,000	100.00					
11	Listed Capital (Exchange-wise) (As per Company records)	<table border="1"><thead><tr><th>No. of Shares</th><th>% of Total Issued Cap</th></tr></thead><tbody><tr><td>42,50,000</td><td>100.00</td></tr></tbody></table>	No. of Shares	% of Total Issued Cap	42,50,000	100.00
No. of Shares	% of Total Issued Cap					
42,50,000	100.00					
12	Held in dematerialized form in CDSL	<table border="1"><thead><tr><th>No. of Shares</th><th>% of Total Issued Cap</th></tr></thead><tbody><tr><td>36,19,439</td><td>85.16%</td></tr></tbody></table>	No. of Shares	% of Total Issued Cap	36,19,439	85.16%
No. of Shares	% of Total Issued Cap					
36,19,439	85.16%					
13	Held in dematerialized form in NSDL	<table border="1"><thead><tr><th>No. of Shares</th><th>% of Total Issued Cap</th></tr></thead><tbody><tr><td>5,33,412</td><td>12.55%</td></tr></tbody></table>	No. of Shares	% of Total Issued Cap	5,33,412	12.55%
No. of Shares	% of Total Issued Cap					
5,33,412	12.55%					
14	Physical	<table border="1"><thead><tr><th>No. of Shares</th><th>% of Total Issued Cap</th></tr></thead><tbody><tr><td>97,149</td><td>2.29%</td></tr></tbody></table>	No. of Shares	% of Total Issued Cap	97,149	2.29%
No. of Shares	% of Total Issued Cap					
97,149	2.29%					
15	Total No. of shares (12+13+14)	42,50,000 Shares				



16	Reasons for difference if any, between (10&11), (10&15), (11&15):	NIL				
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:	NIL				
Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	whether intimated to NSDL	In-prin. approval pending for SE (Specify Names)
NA						
18	Register of Members is updated (Yes / No), If not updated, up to which date?	YES				
19	Reference of previous quarter with regards to excess dematerialized shares, if any.	NIL				
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason, Why?	N.A.				
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay	NIL				
22	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Mr. Sanjay Kumar Gupta, Company Secretary Phone: 033-30588100				
23	Name, Address, Tel. & Fax No., Regn. no. of the Practising Company Secretary	Mrs. Rupal Patel, Practising Company Secretary FCS No. 6275, COP NO. 3803, Address: 303, Prasad Tower, Opp. Jain Derasar, Nehrunagar Char Rasta, Ahmedabad, Gujarat-380015. Tel. No. (M) 9825507376				
24	Appointment of Common Share Registry for Share Registry Work (if yes, name & address)	Niche Technologies Pvt. Ltd, 3A, Auckland Place, 7 th Floor, Room No 7A & 7B, Kolkata – 700 017 Contact Phone - 033-22806616 / 6617 / 6618 Fax No. 033-22806619 E-mail id: nichetechpl@nichetechpl.com				
25	Any other detail that the Practising Company Secretary may like to provide. (e.g. BIFR company, delisting from SE, company changed its name	NIL				



etc.)	
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Date: 27.01.2026
Place: Ahmedabad

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by RUPAL
PRANAV PATEL
Date: 2026.01.27
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PRANA
V PATEL

Rupal Patel
Practising Company Secretary
CP No. 3803
UDIN:
F006275G003537781